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Vivek Surana & Associates
Practicing Company Secretaries

Format of the confirmation to be submitted by the Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead:

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 42,00,000 convertible warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Vivek Surana & Associates, Practicing Company Secretaries, have verified the relevant records and documents of Vintage Coffee and Beverages Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) All the proposed allottees hold equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details$		Pledged with	Pledge end date
			From	To		
Tati Balakrishna	12052700 00078384	1,48,59,038	04.09.2026	31.03.2027	NA	NA
		49,10,548	NA	NA	28-07-2023	26-07-2099
Tati Sai Teja	IN301549 63675199	3,77,025	04.09.2026	31.03.2027	NA	NA
		12,50,000	10.04.2026	31.10.2027	NA	NA
		8,00,000	28.08.2026	15.03.2028	NA	NA
Padma Tati	12052700 00078405	18,17,646	04.09.2026	31.03.2027	NA	NA
Chin Corp Holding PTE Limited	12052700 00078652	1,51,61,850	04.09.2026	31.03.2027	NA	NA
		41,85,205	NA	NA	21-07-2023	20-07-2029
Tati Sruti	IN301549 63699102	7,34,241	04.09.2026	31.03.2027	NA	NA

Plot No. 8-2-603/23/3, 2nd Floor, Banjara Hills, Road No. 10, Hyderabad-500034, Telangana
Ph: +91 9959581348, Email: viveksurana24@gmail.com

VIVEK SURANA
CP.NO.
12901

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Vishal Jethalia	12052700 00078458	21,29,489	04.09.2026	31.03.2027	NA	NA
		11,80,067	NA	NA	27-07-2023	26-07-2099
Mohit Rathi	12052700 00078399	2,70,537	04.09.2026	31.03.2027	NA	NA
		10,04,723	NA	NA	27-07-2023	26-07-2099
		18,17,841	NA	NA	28-07-2023	26-07-2099

(*) client id/ folio no in case allottee hold the securities in physical form
$ Pre-issue lock-in letters from CDSL and NSDL are awaited.

d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

~~g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. __________ is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27 is less than 5% of the post issue fully diluted share capital of the issuer.

For Vivek Surana & Associates

VIVEK SURANA
C.P.NO. 12901
COMPANY SECRETARIES

Date: 04.09.2026
Place: Hyderabad

Vivek Surana
Proprietor
M. No. A24531, C.P. No: 12901
UDIN: A024531H001375430
Peer Review Cer. No.: 1809/2022

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