



**NUREN LODAYA & ASSOCIATES**  
COMPANY SECRETARY  
(Peer Reviewed Firm)

Phone Number: 7021113226  
Email: csnuren@gmail.com

Registered Address: B 403, Pranav Commercial Plaza,  
MG Road, West, Mumbai 400080

#### Annexure IV

To,  
**The Chief General Manager**  
**Listing Operation,**  
BSE Limited,  
20th Floor, P. J. Towers,  
Dalal Street,  
**Mumbai, Maharashtra - 400001**

Dear Sir / Madam,

**Subject: Application for “In Principle Approval” for issue and allotment of 1,50,00,000 Equity Shares and 24,00,000 Convertible Warrants to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

We, M/s. Nuren Lodaya & Associates Practicing Company Secretary have verified the relevant records and documents of **Vintage Coffee And Beverages Limited** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- The below mentioned allottees hold equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment:

Name of the Proposed Allottee	Permanent Account Number	Pre-preferential No. of shares
Bandhan Small Cap Fund	AAETS9556K	16,71,993
Deepa Purvesh Shah	AAPPS2283Q	26,700
Purvesh Rajnikant Shah	AABPS5058B	
Vijay Laljibhai Patel	AGRPP9094N	7,600
Hariom Sarda	AOXPS4283C	7,000
Mukesh Saraswat	AI EPA1630Q	4,000
SVK Realty & Investment	BVLPS8974C	2,662
Ambey Bhawani Projects Private Limited	AAJCA4706F	36,92,172
Shubh Labh Merchants Private Limited	AALCS8574P	3,28,909
Tati Sai Teja	BIJPT2638B	3,77,025
Chin Corp Holding Pte Limited	AAJCC5088J	1,93,47,055
Vishal Jethalia	ALJPR8258D	33,09,556
Mohit Rathi	ACRPJ8721A	30,93,101
Conjeevaram Jawahar	AASPI9802F	15,000
Dronavalli Sreeya	RNEPS1050Q	37,477



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- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledge with	Pledge end date
			From	To		
Bandhan Small Cap Fund	IN300167-10159851	16,71,993	N.A.	N.A.	N.A.	N.A.
Vijay Laljibhai Patel	IN30216410073354	7,600	10.07.2025	31.01.2026	N.A.	N.A.
Hariom Sarda	IN30429527620316	7,000	10.07.2025	31.01.2026	N.A.	N.A.
Ambey Bhawani Projects Private Limited	IN30338210264608	36,92,172	10.07.2025	31.01.2026	N.A.	N.A.
Shubh Labh Merchants Private Limited	IN30338210264593	3,28,909	10.07.2025	31.01.2026	N.A.	N.A.
Tati Sai Teja	IN30154963675199	3,77,025	10.07.2025	31.01.2026	N.A.	N.A.
Chin Corp Holding Pte Limited	1205270000078652	1,51,61,850	10.07.2025	31.01.2026	Punjab National Bank - Overseas Kolkata Branch	N.A.
Vishal Jethalia	1205270000078458	21,29,489	10.07.2025	31.01.2026	Punjab National Bank - Overseas Kolkata Branch	N.A.
Mohit Rathi	1205270000078399	2,70,537	10.07.2025	31.01.2026	Punjab National Bank - Overseas Kolkata Branch	N.A.
Conjeevaram Jawahar	IN30143687056758	15,000	10.07.2025	31.01.2026	N.A.	N.A.
Dronavalli Sreeya	IN30143692177790	37,477	10.07.2025	31.01.2026	N.A.	N.A.
Deepa Purvesh Shah Purvesh Rajnikant Shah	1203230007421211	26,700	23.07.2025	31.01.2026	N.A.	N.A.
Mukesh Saraswat	1203230001614925	4,000	23.07.2025	31.01.2026	N.A.	N.A.
SVK Realty & Investment	IN30021427657339	2,662	24.07.2025	31.01.2026	N.A.	N.A.

(\*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.



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- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- ~~g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-2026 is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-2026 is less than 5% of the post issue fully diluted share capital of the issuer.

For Nuren Lodaya & Associates  
Practicing Company Secretary  
CS Nuren Lodaya



Proprietor  
M.No.60128  
PCS No.24248  
UDIN: A060128G000890573  
Place: Mumbai  
Date: 29<sup>th</sup> July, 2025