



Vivek Surana & Associates

Practicing Company Secretaries

Annexure IV

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir / Madam,

Subject: Application for “In-principle approval” for issue and allotment of 78,00,000 (Seventy-Eight Lakhs) Equity Shares to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Vivek Surana & Associates, Practicing Company Secretaries have verified the relevant records and documents of **Vintage Coffee and Beverages Limited** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) have sold any equity shares of the company during the 90 trading days preceding the relevant date. ~~Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.~~
- The below mentioned allottees, do not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Name of Allottee	PAN
Amrita Mrugesh Kothari	BWEPK3890B
Chandrikaben Virendra Patel	CJWPP9105Q
Dhanuka Private Limited	AAACD3114H
Dhrumil Vipinchandra Patel	AOQPP5838P
Dipesh Bhanuprasad Chokshi	AAPPC4435J
Gourav B Jain	AUAPG0392D
Hastimal Sancheti	AAHPS2946N
Hitesh Harishbhai Agarwal	ABJPA2590D
Jaisukhlal Parsottam Vaghani	AAOPV3783H
Jayprakash Gupta	ADDPG2570R
Jignya Suresh Dama	BFFPM9701M
Jyoti Agrawal	AHUPA0515B
Khushbu Akash Thakkar	ASPPT9590B
Krishna Yogesh Modi	AVAPC9100A
Maikash N Vasaya	ACAPV6428P
Necta Bloom VCC Necta Bloom One	AAJCN2474M
Nivedita	AKJPN4759N
Paresh Dahyalal Meghani	AAEPM3301L
Paresh Dineshlal Shah	ALTPS7268L
Pawan Saraogi	AEJPS3963H
Rahul Balkrishna Bhokare	AIWPB9453C



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Rahul Hemchand Visaria	ADMPV6695B
Jitendri Hemchand Visaria	AACPV4671J
Ramesh Roshan Borana	AASPC7136P
Ravi Bipinkumar Doshi	ANFPD4731M
Sachin Mohanlal Kakrecha	ACNPK3371R
Saint Capital Fund	ABBCS0999P
Shrenik Suresh Shah	BGWPS8833A
Sokatali Badrudin Vasaya	AABPV1462E
Sunil Kumar Goenka HUF	AAAHG7548D
Unayaan Trade And Commerce Private Limited	AAACU3798G
Vikas Jain HUF	AAGHV4994N
Vinod Natubhai Patel	AHKPP3338B
Vishal Goenka HUF	AAHHV7578K

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Kamleshbhai Bhailalbai Patel	1204280000088301	2,500	22.04.2024		NA	NA
Krishna Namankumar Trapsia	1208870058116860	10,000	22.04.2024		NA	NA
Krunal Rohitkumar Shah	1203600006909918	9,000	22.04.2024		NA	NA
Manav Vijaykumar Kothari	IN30199111626026	4,000	22.04.2024		NA	NA
Mrugesh Deepakbhai Kothari	IN30199111652361	1,500	22.04.2024		NA	NA
Nirmal Virendra Shah	IN30199111411170	5,500	22.04.2024		NA	NA
Priyanka Mukesh Saraswat	120816015182826	2,000	22.04.2024		NA	NA
Ramchandra Ramanlal Patel (HUF)	IN3019911132695	3,00,000	22.04.2024		NA	NA
Shalini Manav Kothari	IN30199111626018	3,000	22.04.2024		NA	NA
Triveni Trust	1201910102258943	7,00,000	22.04.2024		NA	NA
Vinod Kumar Bansal	IN30282210006253	50,000	22.04.2024		NA	NA



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(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018. **Not Applicable**
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- ~~g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-2025 is less than 5% of the post issue fully diluted share capital of the issuer.

**For Vivek Surana & Associates
Practicing Company Secretaries**

**Vivek Surana
Proprietor
M. No: A24531, CP No. 12901
Peer Review Cer. No. 1809/2022
UDIN: A024531F000260404
Place: Hyderabad
Date: 27.04.2024**